

CLARIFICATION LETTER

July 1, 2021

To,

National Stock Exchange of India Limited,

Mumbai - 400 051.

Trading Symbol: SMSLIFE

Through: NEAPS > Compliance > Result Adequacy Accuracy Module.

SUB: CLARIFICATION FOR FINANCIAL RESULTS

Dear Sir/Madam,

With reference to the above cited subject, we would like inform your esteemed office that we have submitted copy of the Audited financial results on Standalone and Consolidated basis for the year ended March 31, 2021 along with notes and Audit Report relating thereto, on June 18, 2021 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Thereafter, vide email dated June 26, 2021, NSE brought to our notice that certain discrepancies in the aforesaid submission of Consolidated financial results and our response in relation to the query stated therein, as detailed hereunder:

| NSE Query | Management response |
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| Financial results submitted is not as per format prescribed by SEBI (Note on balancing figure is missing in the notes of Consolidated Results) | <p>Company hereby clarify that in the said consolidated financial results, notes in respect of "balancing figures" as required under Regulation 33(3)(e) has been missed erroneously and the mistake was purely unintentional and without any malafide intension.</p> <p><u>Below is the missing note:</u></p> <p><i>"The figures for the quarter ended 31st March 2021 are the balancing figures between audited figures in respect of full financial year upto 31st March 2021 and the unaudited published year to date figures upto 31st December 2020, being the date of the end of the third quarter of the financial year which were subjected to limited review."</i></p> |



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| | <p>Kindly consider the aforesaid note as part of the Notes on consolidated financial statements for the quarter and year ended 31st March, 2021 submitted to the Stock Exchange on 18th June, 2021.</p> |
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Kindly take the above clarification on record and suitably disseminate to all concerned.

For SMS Lifesciences India Limited


Trupti Ranjan Mohanty
Company Secretary




N. Rajendra Prasad
Chief Financial Officer